Jurisdictional Class: Competitive

Adopted: May 16, 2025

SENIOR BENEFITS SPECIALIST

DISTINGUISHING FEAURES OF THE CLASS: This is a higher-level professional position responsible for assisting management of benefits programs for participating school districts. An employee in this position is designed to work at a higher level of responsibility and may be assigned more complex projects than a Benefits Specialist when assisting the Benefits Director in the responsibility of analyzing, planning, developing, publicizing, problem solving, and administering health insurance and wellness programs. Duties are performed under the general direction of the Benefits Director with leeway allowed for the exercise of independent judgement in carrying out assigned duties. Supervision is exercised over the work of Benefits Specialists and other subordinate staff. The incumbent does related work as required.

TYPICAL WORK ACTIVITIES: (Illustrative only)

Assists the Benefits Director in budget coordination and management;

Assists the Benefits Director in benefit program (i.e. wellness programs, dental/vision insurance, etc.) coordination and implementation;

Supports Benefits office operations by overseeing and reviewing the work of Benefits Specialists and clerical staff as needed;

Coordinates events, programs, and meetings related to benefit administration;

Assists with the daily operations of health insurance, and other benefit program administration for school district employees and retirees;

Processes participant enrollments, terminations and verifies eligibility for subscribers in benefit programs; Maintains employee and retiree health insurance, workers compensation and other benefit program files; Interpretation and implementation of various union agreements as they pertain to benefit programs; Processes, maintains and updates computer records;

Assists subscribers with benefit related claims and questions;

Assists with reporting workers compensation injury/illness claims;

Compiles and creates workers compensation logs and reports;

Confers with School District administrative staff to compile reports, prepare cost and fringe benefit analysis, create and maintain spreadsheets as needed;

Responds to inquiries from School Districts, and corresponds with administrative staff pertaining to benefit programs;

Assists with invoices and records and verifies banking deposits;

Ability to utilize accounting, benefit and human resource software programs;

Keeps current and knowledgeable in federal and state mandated programs, such as Health Insurance Portability and Accountability Act (HIPAA), Consolidated Budget Omnibus Budget Reconsolidated Act (COBRA), Patient Protection Affordable Care Act (PPACA), Family Medical Leave Act (FMLA), etc.

May meet with groups and advise them on various benefit programs;

Conducts searches, creates correspondence and up-dates files in relation to death notices; Assists with projects as required.

<u>FULL PERFORMANCE KNOWLEDGE, SKILLS, ABILITIES AND PERSONAL</u> <u>CHARACTERISTICS:</u>

Thorough knowledge of benefits administration policies and procedures;

Thorough knowledge of federal and state mandated programs as they pertain to employee benefit programs;

Good knowledge of business math and English;

Good knowledge of employee benefit terminology, and procedures involved in processing claims;

Ability to plan, supervise, and implement the activities of others;

Ability to use benefit, accounting and human resource software programs;

Ability to perform a high degree of accuracy generate spreadsheets, reports and input data;

Ability to read and interpret state and federal laws,

Ability to read and interpret labor contracts as they relate to benefit administration;

Ability to communicate effectively both orally and in writing;

Ability to establish and maintain effective working relationships with others;

Initiative;

Sound judgment.

MINIMUM QUALIFICATIONS: Either:

- (a) Graduation from a regionally accredited or New York State registered college or university with a Bachelor's Degree in Business Administration, Accounting; Human Resources, or a related field and two (2) years of experience in the administration, explanation or processing of an employee benefit program, enrollments, or claims; or
- (b) Graduation from a regionally accredited or New York State registered college or university with an Associate's Degree in Business Administration, Accounting, Human Resources, or a related field and four (4) years of experience in the administration, explanation or processing of an employee benefit program, enrollments, or claims; or
- (c) Graduation from high school or possession of a high school equivalency diploma and six (6) years of experience in the administration, explanation or processing of an employee benefit program, enrollments, or claims; or
- (d) An equivalent combination of training and experience as defined by the limits of (a), (b), or (c) above.

NOTE: Your degree must have been awarded by a college or university accredited by a regional, national, or specialized agency recognized as an accrediting agency by the U.S. Department of Education/U.S. Secretary of Education. If your degree was awarded by an educational institution outside the United States and its territories, you must provide independent verification of equivalency. A list of acceptable companies who provide this service can be found on the Internet at http://www.cs.ny.gov/jobseeker/degrees.cfm. You must pay the required evaluation fee.